

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
DIAMOND SPORTS GROUP, LLC, <i>et al.</i> , ¹)	
)	Case No. 23-90116 (CML)
Debtors.)	(Jointly Administered)
)	

NOTICE OF FILING REVISED AMENDED PLAN
[Related to Docket Nos. 1982, 2497]

PLEASE TAKE NOTICE that on April 17, 2024, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed a solicitation version of the *Debtors’ Joint Chapter 11 Plan of Reorganization* (the “Plan”) [Docket No. 1982-1].

PLEASE TAKE FURTHER NOTICE that on October 2, 2024, the Debtors filed an amended version of the Plan (the “Amended Plan”) [Docket No. 2497-1].

PLEASE TAKE FURTHER NOTICE that attached hereto as Exhibit A is a revised version of the Amended Plan (the “Revised Amended Plan”).

PLEASE TAKE FURTHER NOTICE that attached hereto as Exhibit B is a changed-pages only redline of the Revised Amended Plan against the Amended Plan filed at Docket No. 2497-1.

PLEASE TAKE FURTHER NOTICE that attached hereto as Exhibit C is a redline of the Revised Amended Plan against the solicitation version of the Plan filed at Docket No. 1982-1.

PLEASE TAKE FURTHER NOTICE that the Debtors reserve the right to alter, amend, supplement, or otherwise modify the Plan (including any exhibits or annexes thereto).

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/DSG>. The Debtors’ service address for purposes of these chapter 11 cases is: c/o Diamond Sports Group, LLC, 3003 Exposition Blvd., Santa Monica, CA 90404.

October 9, 2024

Respectfully submitted,

/s/ John F. Higgins

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Certificate of Service

I certify that on October 9, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ John F. Higgins
John F. Higgins
